CANADA

PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

No: 500-11-042345-120

SUPERIOR COURT

Commercial Division

(Sitting as a court designated pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36)

IN THE MATTER OF THE PROPOSED PLAN OF COMPROMISE AND ARRANGEMENT OF:

AVEOS FLEET PERFORMANCE INC./
AVEOS PERFORMANCE AÉRONAUTIQUE INC.
and
AERO TECHNICAL US, INC.

Insolvent Debtors/Petitioners

and

FTI CONSULTING CANADA INC.

Monitor

and

WELLS FARGO BANK NATIONAL ASSOCIATION, as Fondé de Pouvoir

and

CRÉDIT SUISSE AG, CAYMAN ISLAND BRANCH, as Fondé de Pouvoir

and

AVEOS HOLDING COMPANY as Fondé de Pouvoir

and

BREOF/BELMONT BAN L.P.

and

THE ATTORNEY GENERAL OF CANADA

and

AON HEWITT, as administrator of the Aveos Fleet Performance Inc. pension plans

and

QUEBEC REVENUE AGENCY

and

CANADA REVENUE AGENCY

and

REGISTRAR OF THE PERSONAL AND MOVABLE REAL RIGHTS REGISTER OF QUEBEC

Mis en causes

NEW NOTICE OF PRESENTATION

TO: SERVICE LIST

TAKE NOTICE that Petitioners' Motion for an Order Authorizing the Sale of Certain Assets of the Petitioners and for a Vesting Order will be presented before the Honourable Mark Schrager, j.s.c., sitting in the Commercial Division, at the Montréal Courthouse, situated at 1, Notre-Dame Street East, on April 26, 2012, in room 15.04, at 9:15 a.m. or so soon thereafter as counsel may be heard.

DO GOVERN YOURSELVES ACCORDINGLY.

Montréal, April 24, 2012

FRASER MILNER CASGRAIN LLP

Attorneys for Petitioners

No. 500-11-042345-120

SUPERIOR COURT (Commercial Division) DISTRICT OF MONTRÉAL

IN THE MATTER OF THE PROPOSED PLAN OF COMPROMISE ARRANGEMENT OF :

AVEOS FLEET PERFORMANCE INC. / AVEOS PERFORMANCE AÉRONAUTIQUE INC.

And

AERO TECHNICAL US, INC.

Petitioners

And

FTI CONSULTING CANADA INC.

ET AL.

Monitor

Ari Y. Sorek

File: 548732-1

NEW NOTICE OF PRESENTATION

ORIGINAL



Fraser Milner Casgrain LLP 1 Place Ville Marie, Suite 3900 Montréal, QC, Canada H3B 4M7

880822